

-Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	12720	12560	12640	12688	12768	12816	Buy	Buy	Buy
Sensex	43443	42871	43157	43340	43626	43808	Buy	Buy	Buy
Nifty Futures	12757	12558	12658	12712	12811	12865	Buy	Buy	Buy
Bank Nifty	28466	27413	27939	28230	28756	29047	Buy	Buy	Neutral
CNX IT	21437	21131	21284	21373	21526	21615	Buy	Buy	Buy
CNX Midcap	18353	18042	18198	18283	18438	18523	Buy	Buy	Neutral
CNX Small Cap	6044	5963	6003	6028	6068	6092	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	43443.00	85.81	0.20
NIFTY	12719.95	29.15	0.23
MIDCAP	15876.49	135.63	0.86
SMLCAP	15639.13	172.82	1.12
BSEFMC	11510.75	-25.44	-0.22
AUTO	18781.12	78.54	0.42
POWER	1869.81	13.69	0.74
REALTY	1909.91	25.83	1.37
BSE IT	21600.59	20.96	0.10
BANKEX	32719.76	284.76	0.88
OILGAS	12957.47	80.79	0.63
METAL	9422.30	179.52	1.94

Currency Futures	Close	Pre. Pts	% Chg
25-Nov-20 USD-INR	74.66	-0.03	-0.04
25-Nov-20 EUR-INR	88.23	-0.00	-0.00
25-Nov-20 GBP-INR	98.31	-0.15	-0.15
25-Nov-20 JPY- INR	71.10	0.17	0.25

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1132	729	122
BSE	1596	1076	185

FII/DII Capital Mkt*	Buy	Sell	Net
DII	2265	4728	(2462)
FII	9389	7453	1936

*NOTE: - FII AND DII data figure is provisional

Market Commentary

The start of the day was on a negative note, as retail inflation soared to a 77-month high in October led by a surge in food prices. The inflation based on the Consumer Price Index (CPI) was 4.62 percent for the same period a year ago. Benchmarks remained weak for the whole day, but staged recovery from early losses, after industrial production, measured on the basis of Index of Industrial Production (IIP), grew slightly by 0.2 per cent in September 2020 with higher output of mining and power generation sectors. The IIP had contracted by 4.6 per cent in September 2019, while 7.36 per cent contraction posted in August 2020.

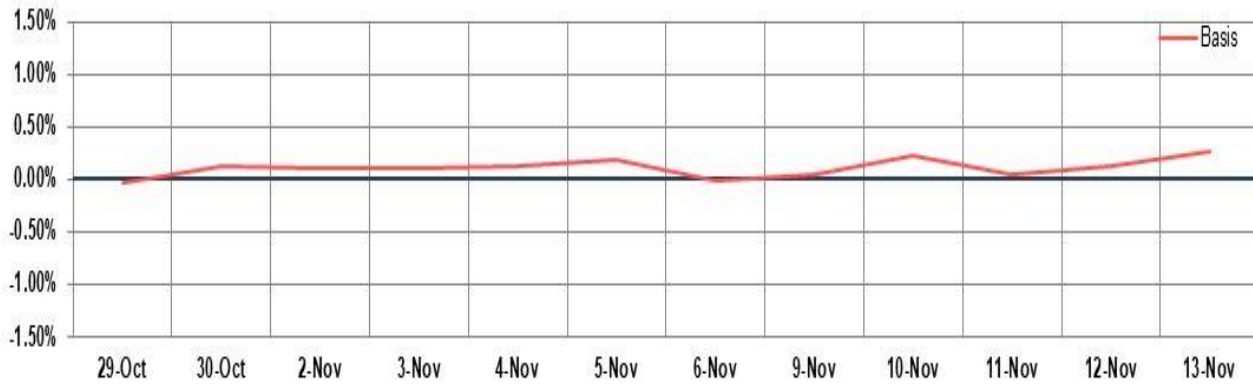
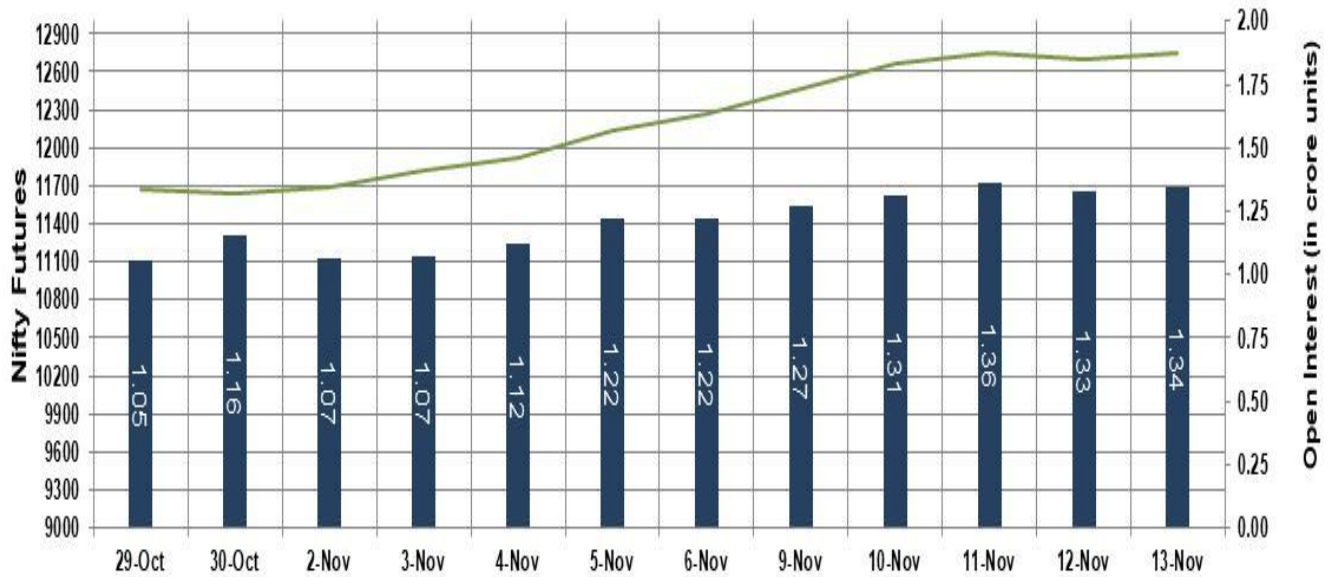
Key indices ended the day with notable gains, as Finance Minister Nirmala Sitharaman said the Indian economy is witnessing a strong recovery after a long and strict lockdown. She said macro-economic indicators are pointing towards recovery. Some optimism also came after Reserve Bank of India (RBI) has said it will conduct simultaneous purchase and sale of government securities under Open Market Operations (OMO) for an aggregate amount of Rs 10,000 crore each on November 19. RBI said that the decision was taken after a review of the current liquidity and financial conditions.

On the global front, European markets were trading mostly in red as excitement over the Covid-19 vaccine falls. Asian markets ended mostly lower on Friday, even after Malaysia's economy contracted at a slower pace in the third quarter after the reopening of the economy and better foreign demand. The official data revealed that gross domestic product fell 2.7 percent on a yearly basis in the third quarter, following a sharp 17.1 percent decline seen in the second quarter. GDP was forecast to fall 3.2 percent. Quarter-on-quarter, the economy registered a sharp growth of 18.2 percent, in contrast to a 16.5 percent fall seen in the second quarter.

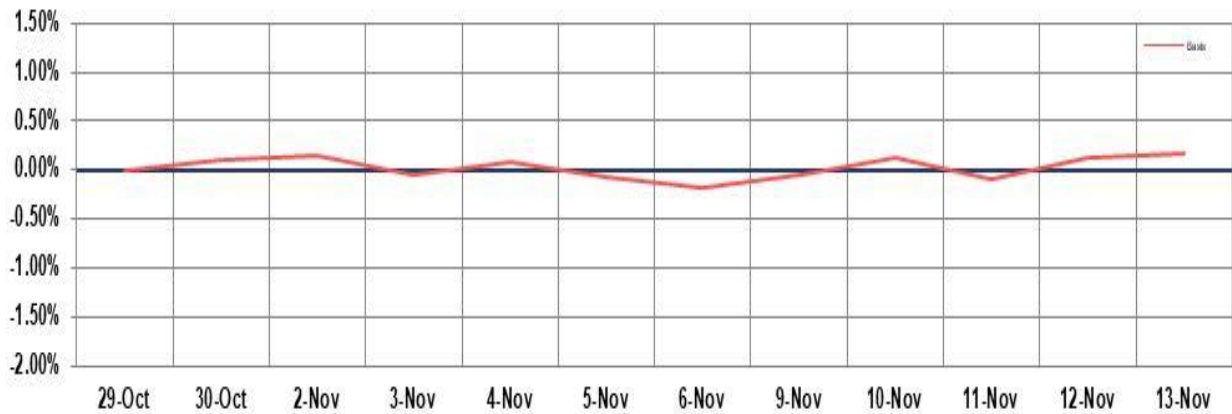
Market TO	Current	Previous	Net%
BSE CASH	4116	3108	32
NSE CASH	58437	63735	(8)
NSE FO	1457284	5531325	(74)

FII Derivatives	Buy	Sell	Net
Ind. Futures	3489.45	3962.78	(473)
Ind. Options	176210	174436	(705)
Stk. Futures	21653	21305	(1310)
Stk. Options	7010.92	7071.17	(60)

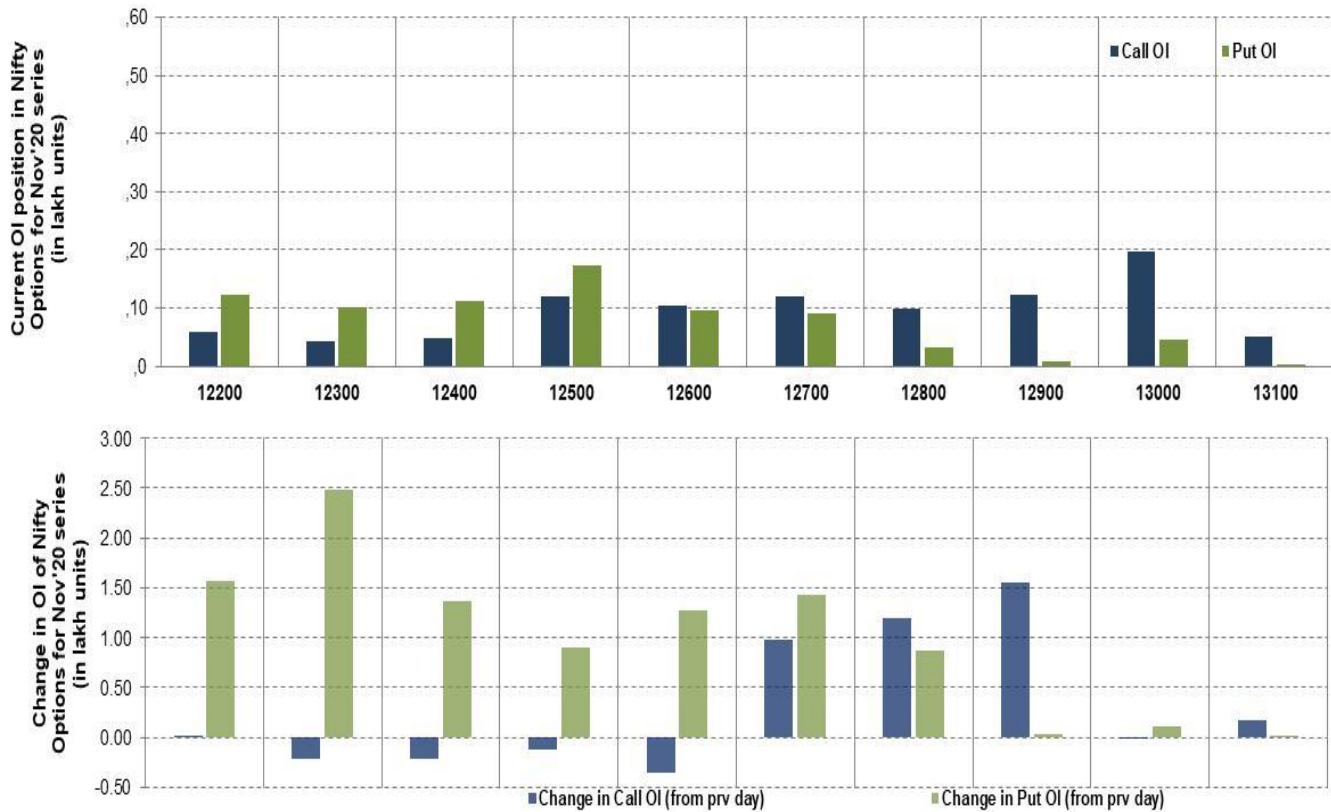
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 13,000 SP from the Nov month expiry was the most active call with an addition of 0.01 million in open interests.
- Among Nifty puts 12,500 SP from the Nov month expiry was the most active put with an addition of 0.09 million in open interests.
- The maximum OI outstanding for Calls was at 13,000 SP (1.97mn) and that for Puts was at 12,500 SP (1.72mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 13/11/20
Avg Avg



Nifty Cash prices have settled at 12719.95 up by 0.23 percent from the previous close. On the upper side it has resistance of 12790 and 12880 levels, while lower side it has support of 12610 and 12550 levels. Intraday traders should be cautious and take position accordingly.

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